

The Insolvency Act 2011
The Insolvency Rules 2014

NOTICE OF A MEETING OF CREDITORS

Section 170(1)

Company Name

Kijani Resources Limited

Company number

104709

Name(s) and address(es) of liquidator(s)

Simon Richard Conway, of PWC Corporate Finance and Recovery (Cayman) Limited, 5th Floor Strathvale House, P.O. BOX 258, Grand Cayman KY1-1104, Cayman Islands and Edgar C Lavarello, of PricewaterhouseCoopers Limited, International Commercial Centre, Casemates Square, Gibraltar

IP Licence Number(s)

Pending

TO: The Creditors of the above company ("the company")

1. I/we hereby give you notice that I/we were appointed liquidator(s) of the Company on 19 June 2015 by the Member of the company.
2. The first meeting of creditors of the company is to be held at the place and on the date and times specified below:

Place where creditors' meeting to be held

**PricewaterhouseCoopers
10th Floor
International Commercial Centre
Casemates Square
Gibraltar**

Date

10 July 2015

Time

17:00 CET

3. As liquidator(s), I/we/ invite you to attend the above meeting
4. The purpose of the meeting is to: receive the Joint Liquidators' Preliminary Report; ratify the appointment of the Joint Liquidators; decide whether a committee of inspection should be appointed and if so to elect its members
5. A proxy form is enclosed which should be completed and returned to me by the date of the meeting if you cannot attend and wish to be represented.
6. In order to be entitled to vote at the meeting, Rule 286 of the Insolvency Rules 2014 requires you to give me, not later than 12:00 noon on the 9th day of July 2015, details in writing of your claim.
7. The votes of a creditor and calculated on the value of the creditors claim made.

Signed



Name of liquidator(s) ... **EDGAR C LAVARELLO**

Date ... **22 June 2015**